



LETTER OF INSTRUCTION (LOI)

MAIL TO:  
AMG FUNDS  
P.O. Box 534426  
Pittsburgh, PA 15253-4426

Basic Information

▲ Names on account

▲ Last Four Digits of Social Security Number

▲ Fund Number

▲ Account Number

▲ Fund Number

▲ Account Number

▲ Fund Number

▲ Account Number

Account Option Selection

Please check appropriate box below and complete the corresponding section. **You need only complete the section relevant to your request.** Once completed, sign the “Shareholder Authorization” at the end of the form.

1. Address Verification/returned Mail Stop Removal
2. Account Re-Registration
3. Other

1. Address Verification/Returned Mail Stop Removal

▲ New Address

▲ City

▲ State

▲ Zip Code

2. Account Re-Registration

▲ New Registration - I am requesting that the registration of the above named current account be re-registered in the following manner:  
(A completed new account application must be completed and enclosed for the new registration.)

3. Other



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▲ Phone Number (Day)

▲ Phone Number (Evening)

▲ Signature of Account Owner or Custodian for a Minor's Account

▲ Date

▲ Signature of Joint Tenant (if any)

▲ Date

All account owners must sign this form exactly as the account is registered. A Medallion Signature Guarantee is required for each signature.\*

\*The Medallion Signature Guarantee may be executed by banks, broker dealers, credit unions, national securities exchanges and savings associations which participate in STAMP, SEMP or NYSE-MSP. A notary public is **not** a substitute for a Medallion Signature Guarantee. The Medallion Signature Guarantee stamp must include the words "SIGNATURE GUARANTEED, MEDALLION GUARANTEED" and otherwise comply with the medallion program requirements.

Medallion Signature Guarantee

Please affix  
Medallion Signature Guarantee Stamp

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Please be aware that the bank may ask for a recent copy of statement. If you need further assistance, call 800.548.4539.